

Broad-based double-digit growth across geographies, industries and services with strong profitability

## TOTAL REVENUES

# \$15.4B

⬆️ increase of 22.4%  
in local currency  
and 15% in USD

## GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

## INDUSTRY GROUPS\*

Revenues and Growth in Local Currency

Communications,  
Media & Technology



Financial Services



Health &  
Public Service



Products



Resources



\*Updated for movement of Aerospace and Defense from Communications, Media & Technology to Products

## EPS

# \$2.60

⬆️ 18% increase

## RETURNING CASH TO SHAREHOLDERS

Free  
cash flow

# \$3.6B

Share repurchases

# \$605M

Quarterly cash  
dividend declared  
in September 2022

# \$1.12

per share

Increase of \$0.15 per share  
or 15% over our previous quarterly  
dividend declared in June 2022

Dividends paid

# \$614M

## OPERATING MARGIN

# 14.7%

⬆️ 10bps increase

## SERVICES

Revenue Growth in Local Currency

Strategy &  
Consulting

double-digit  
growth

Technology

very strong  
double-digit growth

Operations

strong double-digit  
growth

## HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency  
(includes overlap)

Cloud

very strong  
double-digit  
growth

Song\*

double-  
digit growth

\*formerly Interactive

Industry X

very strong  
double-digit  
growth

Security

very strong  
double-digit  
growth

## NEW BOOKINGS

# \$18.4B

Book-to-bill 1.2  
22% increase in USD  
31% increase in local currency